

Lightspeed Data Solutions

Release Notes

Claim v5.15 User (post v5.14)

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Claim

Bank Export:

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10292
Issue: Need to support multiple accounts
Resolution:
USER: Now supports multiple check accounts

IIGF ONLY

BR Reconciliation/Payment - Check:

Release: 5.14a **Task Type:** Enhance **External Ref:** **Case No:** 10103
Issue: Only show items with vouchers. Add a column for account to the top grid. Add a column filter to the top grid. Please remove invoice from top grid.
Resolution:
USER: Check Account has been added to the top grid
Column Filtering has been added to the top grid. Invoice has been removed from the top grid.
Only items that have vouchers are displayed

IIGF,LIGA,NJPLIGA ONLY

Release: 5.14a **Task Type:** Enhance **External Ref:** **Case No:** 10127
Issue: Please add a Check Total amount to the right of the Check Amount column; Check Total should be the voucher total while Check amount should be the amount paid on that check for the selected invoice. The lower grid should be filtered on both the selected invoice and selected check.
Resolution:
USER: Check Total amount has been added to the right of the Check Amount column. The lower grid is filtered based on the selected invoice and check

IIGF,LIGA,NJPLIGA ONLY

BR Reconciliation/Payment - History:

Release: 5.14a **Task Type:** Enhance **External Ref:** **Case No:** 10120
Issue: Print option to produce bulk check detail report for the checks in the grid. see 10126
Resolution:
USER: Bulk Check report generated for the checks in the grid through the print button

IIGF,LIGA,NJPLIGA ONLY

Release: 5.14a **Task Type:** Enhance **External Ref:** **Case No:** 10126
Issue: New History tab to provide Check-centric reporting. Top section to be a free form to find checks; with find fields for BR Company, Issue Date Range and Invoice filename. Grid of find results with columns for BR Company, Issue Date, Invoice filename, Check total and Invoice amount (amt for invoice on that check). Grid should have column sort and filter. Report (see 10120). Screen header should blank for this tab since it is independent of the first tab.
Resolution:
USER: Added History Tab, Find fields are BR Company, Issue From Date, To date and File Name. Display Grid has column sort and filter. Print button generates a Bulk Check report relative to what is currently being displayed on the grid

IIGF,LIGA,NJPLIGA ONLY

BR Reconciliation/Payment - Invoices:

Release: 5.14a **Task Type:** Enhance **External Ref:** **Case No:** 10101
Issue: Change tab name from "BR Fee Files" to "Invoices". Add a "Paper" column between done and comment; user entered in the free form. Change the name of the "Total Amount" header to "Invoice Amount". Add a "Issues" column to the right of "Invoice Amount"; to be the sum of items on the invoice with issues. Add a "Checks" column to the right of "Issues" to be the sum of the paid items on the invoice. Move BRCompany, IOLog, IOError, From and To dates to the far right. Move Batch Date as the 1st column. Add a print option to honor the column sort & filter, with pop-up similar to Print from claim transaction print button; options for excel or print with default to excel. For now printout can be a grid dump.
Resolution:
USER: Tab has been renamed from "BR Fee Files" to "Invoices" and addition improvements have been applied

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BR Reconciliation/Payment - Invoices:

Release: 5.14a **Task Type:** Enhance **External Ref:** **Case No:** 10119

Issue: BR Company Payment Invoice Reconciliation print option to produce report detailing the invoices in the grid; honor sort and filter from grid.

Resolution:

USER: BR Company Payment Invoice Reconciliation report print option, honors sort and filter options from the reconciliation grid

IIGF,LIGA,NJPLIGA ONLY

BR Reconciliation/Payment - Invoices: Include Done

Release: 5.14a **Task Type:** Task **External Ref:** **Case No:** 10090

Issue: NJIGA v5.14 - BR Fee Files tab - Add an "Include Done" search option. By default, this search option should be deselected/empty.

Resolution:

USER: The Include Done check box has been added and is editable. By default it is empty and can be checked by the user

IIGF,LIGA,NJPLIGA ONLY

BR Reconciliation/Payment - Payment:

Release: 5.15 **Task Type:** Task **External Ref:** **Case No:** 10214

Issue: Need to add a Tax ID column to the lower grid on the payment tab. The column should be sortable and have the checkbox filter

Resolution:

USER: Column added

IIGF,LIGA,NJPLIGA ONLY

BR Reconciliation/Payment - Reconciliation:

Release: 5.14a **Task Type:** Enhance **External Ref:** **Case No:** 10102

Issue: Save as excel from the print function is not user friendly. Please redesign the print datasource to be similar to the screen with separate rows for BR from PPO. The exclude complete option should default to checked. EOR and PSQ buttons should be disabled if "EOR not Imported". In the case of "Error" we need to distinguish between the amount on the invoice and the amount imported with the EOR; change the name of the 'Fees' column to "Invoice Fees" and add a column next to it for "EOR Fees". Print report Bill ID column is too narrow to display full bill id; this is the most important field, widen to support full id.

Resolution:

USER: Save as Excel has been enhanced with separate rows for BR and PPO
PSQ and EOR buttons display their respective screens
Invoice Fees and EOR Fees have been added to the grid
The Bill ID field has been widened to support the name in full

IIGF,LIGA,NJPLIGA ONLY

Release: 5.14a **Task Type:** Enhance **External Ref:** **Case No:** 10105

Issue: Please create a free form to show information for the selected row in the grid.

Resolution:

USER: Free form screen has been added below the grid to show the details of the item currently highlighted on the grid

IIGF,LIGA,NJPLIGA ONLY

BR Reconciliation/Payment - Reconciliation: Adjust Invoice

Release: 5.14a **Task Type:** Enhance **External Ref:** **Case No:** 10107

Issue: Mitchell has problems getting their invoice to match the fees provided in the EOR (EPE) import file. Many of the fees mis-match amounts between the EOR and the Invoice by one cent. Since the fees have already been applied and reported based on what is provided in the EOR import that is the amount we need to honor. Please add an "Adj Inv" button; make it enabled when Invoice Fee differs from EOR Fee. The button should change the invoice fee to match the EOR fee. Well need to keep track of these adjustments, please add fields (BR & PPO) to the database to keep track of the original invoice when this adjustment is made.

Resolution:

USER: Adj Inv button has been added to the screen. It is enabled when the user is in edit mode and the Invoice and EOR fees differ.
When the button is used the Invoice Fee is matched to the EOR Fee

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BR Reconciliation/Payment - Reconciliation: Report

Release: 5.14a **Task Type:** Enhance **External Ref:** **Case No:** 10106

Issue: Please turn the report landscape. Add the fee comment and make the Provider wider. Have the Fee comment header use the full description rather than the code.

Resolution:

USER: Report has been turned to Landscape Mode. The Fee Comment field has been added to the report and the Provider column has been widened to allow for more of the name to be displayed. The full description is displayed in the Fee Comment column

IIGF,LIGA,NJPLIGA ONLY

BR Reconciliation/Payment: Header

Release: 5.14a **Task Type:** Enhance **External Ref:** **Case No:** 10100

Issue: Add BR Company as the 1st item in the screen header. Make the header appearance more like the header in the claim screen.

Resolution:

USER: BR Company has been added as the 1st item in the header

IIGF,LIGA,NJPLIGA ONLY

Bulk Reassignment: Diary Spread

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 7773

Issue: Please provide a diary spread only option to spread diaries for selected claims for the selected user. Please add diary date to the grid; it should be the earliest unprocessed diary for the selected user and claims. Please add a Bulk Reassignment Permission with two levels. The levels will control available manager and examiner search options on the Bulk Reassignment screen. Level 1 list all the examiners and managers; level 2 would limit the dropdown to the current user only. Please add a "Diary Spread Only" criteria option to the find. With this option an examiner criteria is required on the examiner tab; a manager criteria is required on the manager tab. If the "Diary Spread Only" option is used then the new manager or examiner options should be disabled and it should default to the manager or examiner in the selection criteria. If there are multiple diaries for the user for any claim it should operate only on the earliest diary.

Resolution:

USER: A Diary Spread checkbox has been added to the search criteria and diary date has been added to the end of the grid.

Check - IIGF Check:

Release: 5.14b **Task Type:** Task **External Ref:** **Case No:** 10248

Issue: Need to change the font size of the Bank Name and Address from 4 to 6 for IIGFs new Bank

Resolution:

USER: IIGF check has been modified to meet new bank's standards.

Check - Print:

Release: 5.14a **Task Type:** Enhance **External Ref:** **Case No:** 10124

Issue: Mask the Taxid number on the check and stub if the type is SSN. Mask all but the last four digits such that SSN would appear as XXX-XX-1234.

Resolution:

USER: SSN will now be partially masked on the check stub. This does not apply to vendor EINs

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10302

Issue: Please add multi select functionality for selecting checks to print.

Resolution:

USER: Now supports selecting checks to print

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Check - Print: ACH Autopay

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10031
Issue: If Autopay cycle name includes the word ACH then assign Manual check numbers. Do not print the checks just the register report.
Resolution:
USER: Now support ACH payments; payments but be manually submitted to bank

Check - PSQ:

Release: 5.15 **Task Type:** Task **External Ref:** **Case No:** 9110
Issue: The Requested Date field is showing all zeros regardless of what the Requested column in the grid is showing. Use new Requested date (see task 10041).
Resolution:
USER: Requested Date has been linked to the requested column on the grid

IIGF,LIGA,NJPLIGA ONLY

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10041
Issue: Please add a requested date field to the PSQ table. For records generated via NJ Mitchell BR default the existing data to the date the Provider bill was indexed; all other existing data should default to crdate. Please modify screens and reports to use this new field for requested date.
Resolution:
USER: Requested Data has been added to the PSQ screen Grid and Free Form

IIGF,LIGA,NJPLIGA ONLY

Check - PSQ: SDate Dup Status for Reevals

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 9285
Issue: Since we've been processing Mitchell reevals, we've noticed that once imported into Lightspeed, they all go straight into the PSQ with the status of "SDate Dup". While this technically is true that they would have duplicate dates of service, since we know this will be true of all reevals, we'd like them to straight into the check queue instead. Would it be possible to have that part of the validation be skipped for only reeval bills, and if all other conditions are good, then the reevals would go straight into the check queue?
Resolution:
USER: The SDate Dup payment exception will no longer apply to ReEval bills.

NJPLIGA ONLY

Check - Search/Void:

Release: 5.15 **Task Type:** Task **External Ref:** 1131 **Case No:** 10261
Issue: Do not allow voiding a check that has check cleared date.
Resolution:
USER: No Longer able to void a check that that has a cleared check date, even with check void security enabled.

Claim Maintenance - Claimant: ICD10 Support

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10162
Issue: Modify the Claimant screen to allow an additional line of information in the Medical detail screen. Remove one row from the claimant grid at the top of the claimant tab. Move the free-from and buttons up to allow the detail area to be increased by one row.
Resolution:
USER: ICD10 support has been added

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Claim Maintenance - Claimant: ICD10 Support

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10165

Issue: Modify the claimant Medical detail to replicate the Cause and ICD9 in a second line for ICD10 change the button from ICD9 to Diag. Add row labels for ICD9 and ICD10. The ICD10 row should lookup from the new lclid10 table and record the selections in a new lclaimant10_xref table similar to the lclaimant_xref table.

Resolution:

USER: ICD10 support has been added

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10166

Issue: Create a similar Selected Codes popup screen for the ICD10 Cause codes. The new Selected Codes popup for ICD10 should have a Suggest button to suggest ICD10 codes based on ICD9 codes that have been previously selected; suggestions to be based on the CMS General Equivalence Mappings. On the ICD10 row make the Cause label a button. The button should provide a list of suggested ICD10 causes based on the ICD9 cause using the CMS GEMS.

Resolution:

USER: ICD10 support has been added.

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10331

Issue: Can we make the new Suggested Codes popup for ICD10 so it can be maximized?

Resolution:

USER: Screen can now be maximized

Claim Maintenance - Claimant: Litigation

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10091

Issue: Please add Trial/Mediation date and assigned to to the lower grid as the first three columns. Please add Judge and Mediator to the docket detail with values to come from lookups. Please add claimant's atty (display only).

Resolution:

USER: Fields have been added

Claim Maintenance - Claimant: Screen Maximization

Release: 5.15 **Task Type:** Task **External Ref:** **Case No:** 10158

Issue: Claim Module/Claimant Tab/Litigation Button - detail screen does not support maximization

Resolution:

USER: screen now supports maximization

Claim Maintenance - Claimant: User Activity Log for changes to Claimant Name

Release: 5.15 **Task Type:** Bug **External Ref:** **Case No:** 10263

Issue: The logging of changes to the Claimant Fullname was not working

Resolution:

USER: Additional logging has been added to User Activity Log

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Claim Maintenance - Home Metrics: Payments Issued

Release: 5.15 **Task Type:** Enhance **External Ref:** 2011083006 **Case No:** 7710

Issue: Report (metric) listing all payments for Examiner by EDI and manual payments. Would like in quantity and possible amount. Per Steve, add to metric, as EDI is currently in metric.
Under Performance, add manual and EDI loss payments
Separate metric for manual and EDI expense payments

Resolution:

USER: New metrics have been added

Claim Maintenance - Notes:

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10236

Issue: Please add claimant and suffix selection for notes. Fields should be optional and allow user to select/modify claimant and/or suffix on past notes. Add these fields to the grid for sort/filter functionality. Allow user to select/modify claimant on historic notes. UDS provides for a claimant value on notes that can then be supported.

Resolution:

USER: Notes can now be classified to claimant and/or suffix. These are optional and prior notes can be updated with these fields.

Claim Maintenance - Status:

Release: 5.15 **Task Type:** Task **External Ref:** **Case No:** 10182

Issue: Need to have column sort added to the claimant grid in Status

Resolution:

USER: Claimant grid now supports column sorting

Claim Maintenance - Status: Notes

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10130

Issue: The notes button creates a note but does not confirm its creation. Once created the focus should move to the newly created note on the notes tab.

Resolution:

USER: Clicking the Notes button on the Status screen jumps the user to the Notes tab with the focus on the new create note

Claim System: ICD-10 Codes

Release: 5.15 **Task Type:** Task **External Ref:** **Case No:** 10290

Issue: New ICD10 Updates are in Q:\20_Project Claim v5.x\20_Project Medicare Secondary Payer Reporting\ICD10 Coding\ICD10S092713.zip

Resolution:

USER: Claim system now supports ICD10

Claim System: ICD-9 Codes

Release: 5.15 **Task Type:** Task **External Ref:** **Case No:** 10289

Issue: New ICD9 Updates are in Q:\20_Project Claim v5.x\20_Project Medicare Secondary Payer Reporting\ICD9 Coding\ICDS092713.yei

Resolution:

USER: Updates to ICD9 codes have been applied in this version

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Claim System: Litigaton management

Release: 5.15 **Task Type:** Enhance **External Ref:** 20081 **Case No:** 10280

Issue: User Group asked for support on how was the litigation resolved – trial, mediation, etc. Please add an Outcome dropdown with options for Judgment, Settlement, Dismissal and Summary Judgment. Please add a Resolution dropdown with options for Trial, Mediation and Arbitration.

Resolution:

USER: Outcome and Resolution drop downs have been added. Options for Outcome are Judgment, Settlement, Dismissal and Summary Judgment. Options for Resolution are Trial, Mediation and Arbitration

Company Maintenance - Contacts:

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 9530

Issue: The contact types is currently using the same list at the claim letters. Please add a contact category to distinguish claim from company; add support for this in the contact maintenance. Create a "Primary" contact type for Company; and populate from the current company address and phone info. Redundant fields on the company tab should now come from the Primary contact; and should be editable only under the contact tab. Remove the redundant fields from the table (State should stay in the table since it has meaning and function beyond address).

Resolution:

USER: Contact type Company has been added to the system and has had Primary associated with it. The contacts can be assigned in Contact maintenance

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 7055

Issue: Need to develop company contact types

Resolution:

USER: Contacts have been added to the Company screen.

Company Maintenance:

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10038

Issue: Please add four UDF fields

Resolution:

USER: Four company specific UDFs have been added

Company Maintenance: Config

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10055

Issue: Please add a Config tab for configuration values. Move History, RO from Hist, Carrier ID, GL Co Code and Claim No Syntax from the first tab to the new config tab. Please add four UDFs to the first tab. Please add a Pro Rata Rate field and default to 90%. Please add a Min UEP Check amount and default to the regular min check amount.

Resolution:

USER: A new config tab has been added to support company level configurations.

Coverage Maintenance:

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 9309

Issue: MSP, OMR, and MSP Insurance Plan fields should be required.

Resolution:

USER: The screen requires the user to enter MSP, OMR, and MSP Insurance Plan information before they can update.

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Excel Export: BR Adjustments

Release: 5.14a **Task Type:** Enhance **External Ref:** **Case No:** 10206

Issue: Please create an Excel Export to report BR adjustments (task 10107). First general parameter should be the BR Company code, second should be the Check no for the BR Fee payment, third should be the IO Log for the imported invoice. All parameters are optional. Results should include IGA, Claim no, Bill ID, Invoice Fees, EOR Fees and Adjusted amount.

Resolution:

USER: New Excel Export is available to report adjustments made to BR and PPO fees.

NJPLIGA ONLY

Excel Export: exportxl_spu_icd9_search

Release: 5.14a **Task Type:** Enhance **External Ref:** **Case No:** 10190

Issue: For ICD9 Search. General Criteria to be comma separated list of ICD9 codes to search for; codes to be entered with leading zeros and decimal. Search both Cause and Diagnosis. Report if any code in criteria is used in either Cause or Diagnosis. Output to include IGA, Claim #, examiner, Claimant number & name, Cause, Diagnosis, MSP Status, Export Status, ORM, TPOC date & amount.

Resolution:

USER: New Excel Export to search for claimants with specific ICD9 code.

Export - UDS V02 "C" Loss & UEP Export:

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10269

Issue: We should be reporting deductibles, unless the return premium before deductible was zero or negative; even when the deductible resulted in no return payments. The new deductible date should be the transaction date.

Resolution:

USER: Deductibles are being reported in the UEP export

Import - BR SA Bill Review:

Release: 5.14a **Task Type:** Enhance **External Ref:** **Case No:** 10159

Issue: Please modify the count and total displayed on the import tab to match the what is being counted and totaled in Mitchell's export report. The count should be a count of BH records and the amount should be the sum of the Total_Bill_Charges from the BH records. These can then be validated to the total bills exported counts and total charges amounts in the report. Please modify the existing records to meet these new guidelines.

Resolution:

USER: The Count and Total displayed on the import tab match the Count and Totals in Mitchells export reports. The Bills Exported and the Total Charged are the values being used on the export report for comparison

NJPLIGA ONLY

Import - UDS V02.2 Claim Notes Import (F):

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10275

Issue: UDS provides for a claimant value on notes can now be supported.

Resolution:

USER: UDS provides for a claimant value on notes that is now be supported.

Import - UDS V02.2 UEP Import (B):

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10057

Issue: Please implement the new company Pro Rata Rate amount (task 10055)

Resolution:

USER: New Pro Rata Rate has been added to each individual insolvent company

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Import - UDS V02.2 UEP Import (B): UEP Deductible

Release: 5.15 **Task Type:** Bug **External Ref:** **Case No:** 10320

Issue: Deductible amount should not exceed Adjusted Gross Return. Please modify such that if Adjusted Gross Return is less than the statutory deductible then the UEP Deductible should be equal to the Adjusted Gross Return.

Resolution:

USER: Deductible amount will now be limited to not exceed the AGR.

Import/Export:

Release: 5.15 **Task Type:** Task **External Ref:** **Case No:** 9951

Issue: Need to add a line of text above the Exception report that explains to the user following the import step that the batch has not yet been committed/posted and is currently only displaying IO errors. Once the batch has been committed or posted the text should change to say the batch has been Committed/Posted and all errors are displayed.

Resolution:

USER: Text has been added to the Exception report that explains to the user following the import step that the batch has not yet been committed/posted and is currently only displaying IO errors. Once the batch has been committed or posted the text changes to say the batch has been Committed/Posted and all errors are displayed.

Letters: Letter Maintenance

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10143

Issue: Please add fields for Workflow, Step and User. Fields should be dropdowns with values coming from new categories in cmxlookup. Note; User dropdown is NOT claim system user.

Resolution:

USER: Fields for WorkFlow (labeled Flow), Step and User have been added to the letter

Loss Notice - Claimant: ICD10 Support

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10163

Issue: Modify the Claimant screen to allow an additional line of information in the Medical detail screen. Remove one row from the claimant grid at the top of the claimant tab. Move the free-from and buttons up to allow the detail area to be increased by one row.

Resolution:

USER: ICD10 support has been added to the notice screen

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10164

Issue: Modify the claimant Medical detail to replicate the Cause and ICD9 in a second line for ICD10 change the button from ICD9 to Diag. Add row labels for ICD9 and ICD10. The ICD10 row should lookup from the new lclid10 table and record the selections in a new lclaimant10_xref table similar to the lclaimant_xref table.

Resolution:

USER: ICD10 support has been added to notice

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10167

Issue: Create a similar Selected Codes popup screen for the ICD10 Cause codes. The new Selected Codes popup for ICD10 should have a Suggest button to suggest ICD10 codes based on ICD9 codes that have been previously selected; suggestions to be based on the CMS General Equivalence Mappings. On the ICD10 row make the Cause label a button. The button should provide a list of suggested ICD10 causes based on the ICD9 cause using the CMS GEMS.

Resolution:

USER: ICD10 support has been added to notice

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Loss Notice - Notes:

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10274

Issue: Please add claimant and suffix selection for notes. Fields should be optional and allow user to select/modify claimant and/or suffix on past notes. Add these fields to the grid for sort/filter functionality. Allow user to select/modify claimant on historic notes. UDS provides for a claimant value on notes that can then be supported.

Resolution:

USER: Now supports optional claimant and/or suffix selection for notes in the notice screen.

Medicare Second Payee: ICD10 Support

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10076

Issue: ICD10 Support

Resolution:

USER: System now supports recording ICD10

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10161

Issue: Modify the Icd9 table on LDSINS-Prod3 to be the same structure as the current Icd9 in production (with cr and last changed). Create an Icd10 on LDSINS-Prod3 with the same structure. Populate the new Icd10 table with data provided by Yost Engineering in the same fashion as we have done ICD9 data. Data is Q:\20_Project Claim v5.x\20_Project Medicare Secondary Payer Reporting\ICD10 Coding\ICD10072913.yei; remove header rows and remainder of file is CSV.

Resolution:

USER: System now supports both ICD9 & ICD10

Medicare Second Payee: ICD9 Excluded Codes

Release: 5.14a **Task Type:** Enhance **External Ref:** **Case No:** 10189

Issue: Please set ICD9 Codes 959.8 & 959.9 to Invalid.

Resolution:

USER: Codes 959.8 and 959.9 have been disabled and are no longer available to be selected. The MSP test button and nightly bulk test do not consider invalid codes as fulfilling the existence of a code for both Cause and Diagnosis.

Medicare Second Payee: No Fault Excluded ICD codes

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10191

Issue: CMS has identified some ICD9/10 codes that while acceptable for WorkComp or Liability claims are not applicable on No Fault claims. We need to add support to flag these codes as No Fault invalid. We need to make these conditionally invalid if the insurance type is No Fault.

Resolution:

USER: Some ICD codes are no longer allowed on no fault claims.

Notes:

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10132

Issue: Please modify the note types to support separate lists for Claim, UEP, Vendor, and Company. Please change the category name from Activity to Note.

Resolution:

USER: System now supports different note types for Claim, UEP, Vendor, and Company notes

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Report - Check Register Reconciliation:

Release: 5.14b **Task Type:** Task **External Ref:** **Case No:** 10217

Issue: There appears to be a difference between the payment transaction date on the Transaction tab and the Request date displayed on the Bank Reconciliation report. According to NJ this was not always the case. Example Claim no A418108120-0001-01 has a loss payment of \$7.82 with a date of 10/26/2012. On the Bank Reconciliation report the request date for this payment is 07/01/2013. According to NJ these dates should be the same.

Resolution:

USER: Fixed

IIGF,LIGA,NJPLIGA ONLY

Report - Combined Claims Detail:

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10099

Issue: Having [PRIOR], [CURREN], [POST] as at the bottom of section has always seemed counter intuitive. Please change these from section footers to section headers and add a line to the section footer to further segregate the sections.

Resolution:

USER: Group labels have been moved from footer to header.

HUI,HID,HI HIG,HIH ONLY

Report - Diary: Vendor Diary

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10247

Issue: Please add a report for Vendor Diary. Report with Tax ID, Vendor Name, and cutoff date for its parameters. Grouping on the user the diary is assigned to.

Resolution:

USER: New report for Vendor Diary

Report - Flex Reports:

Release: 5.15 **Task Type:** Task **External Ref:** 891 **Case No:** 8764

Issue: Please enhancement to the following Flex reports - Claim Summary, Claim Search, Claim Detail. Please add a Contact Name criteria to support like searches.

Resolution:

USER: Criteria have been added for contact name in several Flex Reports

Report - Flex Reports: Vendor Flex Report

Release: 5.15 **Task Type:** Task **External Ref:** 927 **Case No:** 8915

Issue: New Flex Report similar to the Vendor Summary/Detail report. First tier would be Summary and second will be Detail.

Resolution:

USER: New Flex Report for vendor payments has been added

Release: 5.15 **Task Type:** Task **External Ref:** 927 **Case No:** 10256

Issue: We need to add an "1099 Logic" option/criteria to the reports including the Vendor Flex report and the Vendor Payment report. 1099 Logic should be to only include:
Checks issued within the criteria time period with No Void Undo and Checks with Void Undo within the criteria time period. For included checks it should consider all issue, void and undo activity from issue to the current run date.
Non-1099 Logic should include: Checks with any issue, void and/or un-void activity within the criteria time period. For those checks it should only consider the issue, void and/or undo activity that occurred within the criteria time period.

Resolution:

USER: "1099 Logic" option has been added to the new Vendor Flex report.

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Report - Notes: Vendor Notes Report

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10134
Issue: Add a report for Vendor Notes to the application tree
Resolution:
USER: New Vendor Notes report has been added

Report - Unearned Premium Paid Report:

Release: 5.15 **Task Type:** Task **External Ref:** **Case No:** 10039
Issue: The Count fields need to be made wider, in particular the Issue Count field, currently will only show 4 numbers, should increase to 6
Resolution:
USER: Count fields are wider

Report - Vendor Payment Summary:

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10257
Issue: We need to add an "1099 Logic" option/criteria to the reports including the Vendor Flex report and the Vendor Payment report. 1099 Logic should be to only include:
Checks issued within the criteria time period with No Void Undo and Checks with Void Undo within the criteria time period. For included checks it should consider all issue, void and undo activity from issue to the current run date.
Non-1099 Logic should include: Checks with any issue, void and/or un-void activity within the criteria time period. For those checks it should only consider the issue, void and/or undo activity that occurred within the criteria time period.
Resolution:
USER: "1099 Logic" criteria has been added

Reports - Flex Reports: Claim Search

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10300
Issue: Please add Claimant DOB as both criteria (with date range) and to the output.
Resolution:
USER: Claimant DOB is now a criteria and included in the results

Reports - Flex Reports: MSP

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 8108
Issue: Double click toggles between claim (summary) mode and claimant (detail) mode. We need a option to jump to the claim or claimant. Create a "Jump" function button this button should be viewable but disabled for all Flex reports we will gradually add support for other flex reports in future versions. For the MSP flex report the button should jump to the appropriate claim and claimant tab. If jump is selected from the detail mode it should select the related claimant.
Resolution:
USER: MSP Flex report now supports switching between summary and detail with double-click. It also, now includes a Jump feature to go to the related claim.

Reports - Flex Reports: Suffix Summary

Release: 5.14a **Task Type:** Task **External Ref:** **Case No:** 10176
Issue: Would like to add the following to the report output. Limit amount and Status, Deductible Amount and Status, Co-Pay Amount and Status, Health Care Offset amount and Status. Would also like to add the 4 status fields as criteria fields as well
Resolution:
USER: The following have been added to the Results grid Limit amount and Status, Deductible Amount and Status, Co-Pay Amount and Status, Health Care Offset amount and Status. In each case the Status field is also a Report Specific Criteria

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Reports - Flex Reports: Unearned Premium

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10054
Issue: Please add amount range criteria for Return, Net Return and Total Return amounts.
Resolution:
USER: Criteria have been added.

Search:

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10002
Issue: Please add Insolvent Co Claim (referenceno_i) to the search.
Resolution:
USER: Search can now be done on Insolvent Co Claim number

Security:

Release: 5.15 **Task Type:** Task **External Ref:** 598 **Case No:** 7929
Issue: While testing the password expire days value, I found something that I request be considered for future enhancement in LS. Using password expire days, the password change dialog does come up & make the user change the pw, but the password can be changed to any value, including the same value it was before the change. Request LS implement more secure rules on password aging, such as

- can't reuse last 5 passwords
- require some complexity rules – upper case, lower case, special character & numeric characters
- require minimum length, at least 6 characters
- require at least 3 characters change in the pw – so we don't have lightspeed1, lightspeed2, etc.

Resolution:
USER: Policy Tab has been added to the Security Maintenance module. Enforce Policy Expire check box has been added, checking this will enforce the number of days selected in the Expire Days field and the minimum password length. The Enforce New Password checkbox will enforce the value in the History Count field. This displays the number of different passwords must be used before the user can cycle them.

Table Maintenance:

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10121
Issue: Please create a Document Cross Reference maintenance screen.
Resolution:
USER: Document Cross Reference screen has been added to the system, find criteria are Drawer, File Type, Folder, Subfolder and Document type

Table Maintenance: BR Company

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10109
Issue: Please add a PSQ Rule button to the middle of the screen to display a maintenance screen for cmxpsqexception for the selected company; only enable if there are cmxpsqexception for the selected company. Add a description_help varchar max field to cmxpsqexception to display info on how to correct exceptions.
Resolution:
USER: User can access the PSQ Rule Exception screen through the use of the PSQ Rule button in BR Company Maintenance. Button enabled only if user has view right for PSQ Rule window

Table Maintenance: User Defined

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10202
Issue: Users should be using the User Defined maintenance window to enter new Note Types. The idea is that whenever a lookup has both System and User Defined values, this screen filters out the system values and allows entering and editing of only User Defined values. Additionally now that we have notes in several modules (Claim, Company, Vendor) we should expand the cmxtype table to add a field for Module with values for Claim, Company, Vendor and an ALL option. We should also add a Module Sub; when Module is Claim then Sub should be the Claim Types established by the customer. For Company, and Vendor sub would presently be empty.
Resolution:
USER: User Defined table maintenance has been established.

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Unearned Premium - Policy:

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10268

Issue: Please add a deductible date to lcunearnedpremium_master and to the return detail screen in UEP; it should be display only. We'll need to backfill the data for this date based on the following.

1. If there are any payments on the policy it should be the earliest payment issue date.
2. If there are no payments but the UEP is closed then it should be the closed date. Regardless if any deductible has been applied. Going forward the deductible date should be set as soon as a payment is Submitted; or the UEP is closed without pay.

Resolution:

USER: Field has been added to the screen to indicate when the deductible has been applied.

Unearned Premium - Policy: CWP No Fund Coverage

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10321

Issue: CWP should not be allowed if Total Return is not zero. If CWP reason is No Fund Coverage then the Pro Rata Factor should be changed to zero and the deductible should be changed to zero. Net return should also be set to zero when reason is No Fund coverage.

Resolution:

USER: Corrected handling for CWP and CWP No Fund Coverage.

Unearned Premium - Policy: UEP Deductible

Release: 5.15 **Task Type:** Bug **External Ref:** **Case No:** 10319

Issue: Please modify existing data such that if Adjusted Gross Return is less than the statutory deductible then the UEP Deductible should be equal to the Adjusted Gross Return. Net return should be zero. Please create system notes for UEPs being corrected that shows previous and corrected Deductible and AGR amounts.

Resolution:

USER: Fix deductible amounts. Changes recorded in notes.

Unearned Premium:

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10056

Issue: Please use the new company Pro Rata Rate amount (task 10055) when cancel date is before liquidation. Please apply the new company Min UEP Check amount (task 10055) when submitting UEP checks.

Resolution:

USER: New company Pro Rata Rate from Company Maintenance is applied to the UEP. The Min UEP check amount from Company Maintenance is applied to UEP checks instead of the min check amount at the fund level

Unearned Premium: Deductibles

Release: 5.15 **Task Type:** Bug **External Ref:** 1138 **Case No:** 10264

Issue: Reporting of deductibles is sometimes overstated. Caused by ambiguous dates for the deductibles. An explicit Deductible date has been added to the unearned premium screen. This date should now be used to determine proper reporting of the deductible. All UEP payment reports.

Resolution:

USER: Deductible reporting has been improved

Vendor Maintenance:

Release: 5.15 **Task Type:** Task **External Ref:** 904 **Case No:** 8918

Issue: FIGA would like to establish IR integration with VEND drawer from LS vendor maint form

Resolution:

USER: New ImageRight integration

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Vendor Maintenance:

Release: 5.15 **Task Type:** Task **External Ref:** 904 **Case No:** 10092
Issue: Make Vendor Type a find field.
Resolution:
USER: New find field

Vendor Maintenance: Diary

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10231
Issue: Add a Diary function for Vendor Maintenance
Resolution:
USER: New Diary function for Vendor

Vendor Maintenance: Letters

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10094
Issue: Please add a letters tab to Vendor maintenance (1st tab "Vendor" will be the existing screen). Recipients will be limited to the vendor itself. Letter source should include fields from the Vendor contact screen (less letter recp. options) and the 1099 screen.
Resolution:
USER: Letters feature has been added to Vendor

Vendor Maintenance: Media

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10095
Issue: Please add a Media tab to Vendor maintenance (1st tab "Vendor" will be the existing screen). Initially limited to note attachments for the vendor.
Resolution:
USER: Media feature has been added to Vendor

Vendor Maintenance: Notes

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10093
Issue: Please add a notes tab to Vendor maintenance (1st tab "Vendor" will be the existing screen).
Resolution:
USER: Notes feature has been added to Vendor

Vendor Maintenance: Payment Detail

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10232
Issue: Add Payment Detail Report from Vendor Maintenance. Add a Report tab to be similar to the criteria tab for the Vendor Payment Summary report. Vendor and Taxid to be fixed to the currently selected vendor. Status and Type to be defaulted to the currently selected vendor; however there should be a check box to include other records with same taxid.
Resolution:
USER: Payment Detail report is now available from the Vendor screen

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Vendor Maintenance: Payment Detail

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10255

Issue: We need to add an "1099 Logic" option/criteria to the reports including the Vendor Flex report and the Vendor Payment report. 1099 Logic should be to only include:
Checks issued within the criteria time period with No Void Undo and Checks with Void Undo within the criteria time period. For included checks it should consider all issue, void and undo activity from issue to the current run date.
Non-1099 Logic should include: Checks with any issue, void and/or un-void activity within the criteria time period. For those checks it should only consider the issue, void and/or undo activity that occurred within the criteria time period.

Resolution:

USER: "1099 Logic" can be applied to the report from the vendor screen

Lightspeed Scheduler Utility

General: Replace SSIS

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10027

Issue: Replace SSIS

Resolution:

USER: Replaces several SSIS packages

Lightspeed Scheduler Utility: COLD for Letters

Release: 5.15 **Task Type:** Enhance **External Ref:** **Case No:** 10144

Issue: If the letter has workflow, step and/or user Include workflow, step and user in index file. For ImageRight 3.5 the cmxlookup value is passed for workflow and step, the code (if any) for user.

Resolution:

USER: Supports Imageright workflows

FIGA ONLY
